

White Paper

Executive Summary

English, June 2022



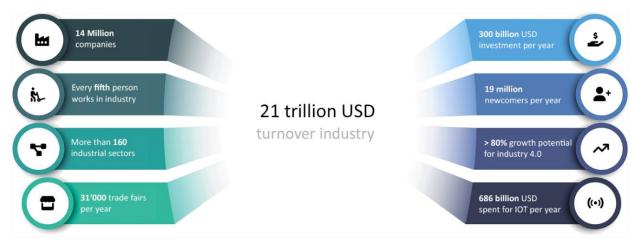
#### **Problem Statement**

The founders of indu4.0 have worked more than 20 years in the manufacturing industry and know the market conditions and client needs very well. Conversations with customers showed that existing offers for the search for industrial partners are untransparent, incomplete, time-consuming, and holistically very cost intensive due to high variety and complexity in the industrial market. Furthermore, the traditional mindset of the manufacturing sector adds hurdles for the use of new technologies and does not allow transparency as well as lack of security of documents. Exhaustive search for new customers or suppliers results in high costs and requires the physical attendance at trade fairs which is not always possible nor efficient.

## Proposed Solution - indu4.0

The digital business-to-business marketplace indu4.0 solves the described problems with the platform economy, market efficiency through matchmaking of supply and demand and cost-effectiveness. The search of clients for both purchasers and suppliers is solved by quick and precise results based on a sophisticated filtering system. Besides the platform economy of the marketplace, the indu4.0 ecosystem focuses on the use of blockchain technology and offers blockchain-based payments. Therefore, the specific token INDU is created and used. To address the problem of document security, the introduction of NFT security (non-fungible token) allows safer and more secure transmission of documents. Virtual trade fairs in the metaverse help clients to access events from anywhere and improves the efficiency for participants through travel and transportation independencies.

The large and growing market opportunity of the manufacturing industry globally is summarized in numbers and shows the potential:



# Value and Competitive Advantage of the indu4.0 Marketplace

Compared to the existing competitors in the market, the core functionality of the indu4.0 marketplace describes the superior filter function for sophisticated search results which allows effectiveness as well as efficiency for purchasers and suppliers. As a result, indu4.0 delivers more precise output while providing high information quality whereas competitors generally deliver inaccurate ouput with lower information quality. The opportunities of technological possibilities as well as the increasing pressure for networking in the industrial sector forster the opportunities of the indu4.0 marketplace. Furthermore, the integration and application of blockchain technology improves the competitive advantage since competitors don't offer blockchain-based payment options nor include NFT security for documents. With the help of the metaverse approach combined with the loyalty program for any customers, indu4.0 secures a sustainable competitive advantage against existing and also new market participants.



## **Business Model**

Based on the global market potential displayed before, the market potential is calculated for only Switzerland, the D-A-CH region, Europe and the USA. The assumption of suppliers and purchasers combined with the subscription fees (percentages for fee-based transactions on the platform) results in the revenues per years of CHF 24.2 million for Switzerland, CHF 301 million for D-A-CH region, 604 million for Europe and 617 million for the US market.





	Switzerland	D-A-CH	Europe	USA
Market				
Suppliers	9.800	120.000	250.000	250.000
Users	12.000	200.000	300.000	300.000
Subscriptions				
Service (provider)	30%	30%	25%	30%
Inquiry tool (provider)	60%	60%	60%	60%
Profitool (User)	6%	6%	5%	6%
Revenue / year				
CHF	24.2 million	301 million	604 million	617 million

## Team

The team of indu4.0 brings extensive and condensated know how in the manufacturing industry along to build the indu4.0 platform and provide the customers with a tool that simplifies and enhances their everyday life. Two of the core team members, Christian Dillier and Andreas Ott, have both been working for many years in the industrial sector and are deeply aware of the client needs. They are both very experienced entrepreneurs with a huge network in the manufacturing industry to connect the dots. The third co-founder of indu4.0, Kay Baur, is a very experienced IT expert who is responsible for the development of the platform. Additionally, the core team is supported by Max Schaumburg, an expert in the crypto segment with hands-on experience of creating and marketing cryptocurrencies to ensure the growth of the INDU token. Furthermore, Jan Baur supports indu4.0 as an expert in business innovation with experience in technology consulting and focuses on content creation. The board member Rui Meireles is acting as a financial advisor with lots of experience in the banking sector.



**Kay Baur** Co-Founder & CTO



**Andreas Ott** Co-Founder & CFO

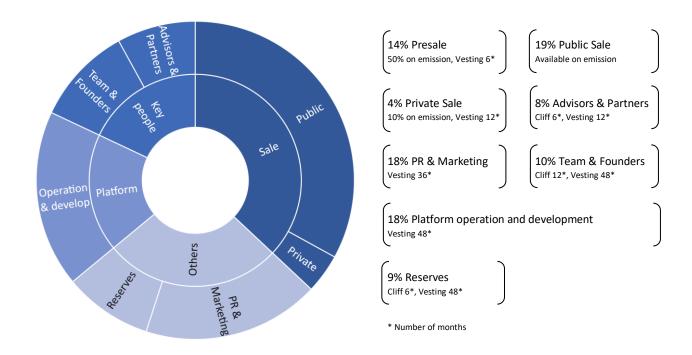


**Christian Dillier** Co-Founder & CEO



## **Tokenomics**

The tokenomics of the INDU token are divided as below. The amount of the private sale is a total of 4% where the issue price of tokens is 0.04\$/token. The emission price of the token is set to 0.1\$/token for the official launch.





#### **Contact Information**



Indu4.0 AG - CHE-394.175.720

Rütligasse 2, 6003 Luzern, Switzerland

token@indu40.io

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In general, the purchase of cryptographic assets, such as the INDU token, are of high risks and a total loss of the purchase amount cannot be excluded. As a typical risk of a newly developed product such as the INDU platform, there is no data available to reliably assess the potential future market adoption, success chances or price stability of the INDU Token. Also, the Indu4.0 AG is not guaranteeing or assuring that the INDU token will be listed on a secondary market or that the INDU token can be resold in the future at a certain price that would meet a purchaser's expectations. In any case, decisive for the purchase and sale of the presented INDU token is NOT this white paper, but exclusively the corresponding purchase agreement, SAFT agreement or the general terms and conditions to be accepted by buyers, where also the corresponding risks for a purchase of cryptographic tokens, such as the INDU token, are described in detail. This white paper may not be reproduced, distributed to others or published, in whole or in part. People who come into possession of this white paper must inform themselves, do their own research about and comply with all applicable laws and regulations.